

## HPQ-SILICON RESOURCES INC.

### NOTICE OF AN ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS

**NOTICE IS HEREBY GIVEN** that an Annual and special Meeting of Shareholders of HPQ-SILICON RESOURCES INC. (the "Corporation") will be held **at the Sofitel Hotel, Monet Room, 1155 Sherbrooke Street West , Montreal, Quebec H3A 2N3 , on June 30, 2022 at 10:00 a.m. (Montreal time)** for the following purposes:

1. to receive the financial statements of the Corporation for the year ended December 31, 2021 and the report of the auditors thereon, accompanied by the directors' report;
2. to elect the directors for the ensuing year;
3. to appoint KPMG, Chartered Accountants, as the Corporation's auditors for the next financial year and authorize the directors to fix their remuneration;
4. to consider, and if deemed advisable, to pass an ordinary resolution to approve a change of business pursuant to the policies of the TSX Venture Exchange such that the Corporation will cease to be classified as a Mining Issuer and will instead be classified by the TSX Venture Exchange as an Industrial, Technology or Life Sciences Issuer, as more fully described in the management information circular;
5. to consider, and if deemed appropriate, adopt a special resolution approving the change of the name of the Corporation to HPQ Silicon Inc. / HPQ Silicium Inc. or such other name that could be acceptable to the Director of Corporate Affairs of Industry Canada and the Directors, as more fully described in the management information circular;
6. to consider, and if deemed advisable, to pass, with or without variation, an ordinary resolution to approve the Corporation's incentive stock option plan that was adopted on October 5, 2021;
7. to transact such other business as may be properly brought before the Meeting or any adjournment thereof.

Particulars of the business to be transacted at the Meeting are described in further detail in the Management Information Circular of the Corporation under the section entitled *PARTICULARS OF MATTERS TO BE ACTED ON*.

**Shareholders may exercise their rights either by attending the Meeting in person or by executing a form of proxy. If you are unable to attend the Meeting in person, you are asked to exercise your right to vote by completing, signing and returning as soon as possible, the accompanying form of proxy in the enclosed return envelope. Proxies must be deposited with Computershare Investor Services Inc., 100 University Avenue, 8th Floor, Toronto, ON M5J 2Y1 not later than two business days preceding the day of the Meeting or any adjournment thereof or with the Chairman of the Meeting on the day of the Meeting or any adjournment thereof. Your proxy will not be used if you attend the Meeting in person. You may also vote by telephone or internet.**

The directors of the Corporation have fixed the close of business on May 12, 2022 as the record date for determination of the shareholders of the Corporation entitled to vote, except as otherwise prescribed in the proxy solicitation circular, at the Meeting.

## NOTICE-AND-ACCESS

Notice is also hereby given that the Corporation has elected to use the notice-and-access method of delivery of meeting materials for the Meeting for beneficial owners of common shares of the Corporation ( the Non-Registered Holders ) and for registered shareholders. The notice-and-access method of delivery allows the Corporation to deliver the proxy-related materials over internet in accordance with the notice-and-access rules adopted by the Autorité des marchés under National Instrument 54-101 *Respecting communication with beneficial owners of securities of a reporting issuer*. Under the notice-and-access process, registered shareholders will receive a form of proxy and the non-registered holders will receive a voting form entitling them to vote at the Meeting. The shareholders will not receive a paper copy of the management information circular, the annual consolidated financial statements of the Corporation for the financial year ended December 31, 2021 and related management's discussion and analysis and other Meeting Materials, but they will receive a proxy containing information on how to have access to such Materials electronically. The use of this alternative means of delivery is more environmentally friendly as it will help reduce paper use and will also reduce the cost of printing and mailing the Meeting Materials to shareholders. Shareholders are reminded to view the Meeting Materials prior to voting. The Corporation will not be adopting stratification procedures in relation to the use of notice-and-access provisions.

### Posting of Meeting-Related Materials on Websites

Meeting Materials can be viewed online under the Corporation's profile at [www.sedar.com](http://www.sedar.com) or on the Corporation's website of Computershare Trust Company of Canada, the Corporation's transfer agent and registrar, at <https://envisionreports.com/HPQ2022>. The Meeting Materials will remain posted on the Computershare website at least during a period of one year.

### To Obtain Paper Copies of the Meeting-Related Materials

Shareholders may request paper copies of the Meeting-Related Materials be sent to them by postal delivery at no cost to them. Requests may be made up to one year from the date the Meeting-Related Materials are posted on the Computershare Website. In order to receive such paper copy or if you have any questions with respect to the Notice-and-Access before the Meeting, please contact the Corporation's transfer agent and registrar, Computershare Trust Company of Canada, by calling toll free at 1-800-564-6253. **Requests should be received not later than Monday, June 20, 2022 in order to receive the Meeting-Related Materials in advance of the Meeting.** After the Meeting, please contact at 1-514-846-3271 or at [hpg2022agm@hpgsilicon.com](mailto:hpg2022agm@hpgsilicon.com).

The management information circular provides additional detailed information relating to the matters to be dealt with at the Meeting and is supplemental to, and expressly made a part of, this notice of annual and special meeting. Additional information about the Corporation and its financial statements are also available on the Corporation's profile at [www.sedar.com](http://www.sedar.com).

**SHAREHOLDERS ARE REMINDED TO REVIEW THE CIRCULAR BEFORE VOTING.**

Montreal (Quebec) April 12, 2022

**BY ORDER OF THE BOARD OF DIRECTORS**

(s) Bernard Tourillon  
Bernard Tourillon, President and CEO